

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION**

<b>IN RE:</b>	<b>§ (Chapter 11)</b>
	<b>§</b>
<b>DUNE ENERGY, INC.</b>	<b>§ Case No. 15-10336-hcm</b>
<b>DUNE OPERATING COMPANY</b>	<b>§ Case No. 15-10337-hcm</b>
<b>DUNE PROPERTIES, INC.</b>	<b>§ Case No. 15-10338-hcm</b>

**Debtors. (Joint Administration Requested)**

---

**NOTICE OF APPEARANCE**

Please take notice that Charles S. Kelley of the law firm Mayer Brown LLP, an attorney admitted to practice before this Court, hereby enters his appearance in the above-captioned matter as counsel for Bank of Montreal (in its capacity as Administrative Agent), and requests that copies of all pleadings, notices, filings, correspondence and other papers filed or served in connection with the above-captioned case be served upon him as follows:

Charles S. Kelley  
Joshua M. Grenard  
Mayer Brown LLP  
700 Louisiana Street, Suite 3400  
Houston, Texas 77002  
Telephone: (713) 238-2634  
Facsimile: (713) 238-4634

-with a copy to-

Sean T. Scott  
John J. Voorhees, Jr.  
Mayer Brown LLP  
71 South Wacker Drive  
Chicago, Illinois 60606  
Telephone: (312) 782-0600  
Facsimile: (312) 701-7711

Respectfully submitted,

MAYER BROWN LLP

By: /s/ Charles S. Kelley  
Charles S. Kelley  
Texas State Bar No. 11199580

700 Louisiana Street, Suite 3400  
Houston, Texas 77002-2730  
(713) 238-3000 (telephone)  
(713) 238-4625 (facsimile)

**ATTORNEY-IN-CHARGE FOR  
BANK OF MONTREAL**

**OF COUNSEL:**

Sean T. Scott

Licensed in Illinois, *Pro Hac Vice* Application to be pending

John J. Voorhees, Jr.

Licensed in Illinois, *Pro Hac Vice* Application to be pending

MAYER BROWN LLP

71 South Wacker Drive

Chicago, Illinois 60606

(312) 782-0600 (telephone)

(312) 701-7711 (facsimile)

-and-

Joshua M. Grenard

Licensed in Illinois, *Pro Hac Vice* Application to be pending

MAYER BROWN LLP

700 Louisiana Street, Suite 3400

Houston, Texas 77002-2730

(713) 238-3000 (telephone)

(713) 238-4625 (facsimile)

**CERTIFICATE OF SERVICE**

I certify that on the 9<sup>th</sup> day of March, 2015, a true and correct copy of the foregoing document was electronically filed with the Clerk of Court using the CM/ECF system, which will automatically send notification of such filing to all attorneys of record.

/s/ Charles S. Kelley  
Charles S. Kelley